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2019 12 31 2019

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40 2019 149,462.51	1 2 3 4 5

7 2019 12 31 43,273.83 4,447.41	1 2 3 4 5

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51,203.75

6,431.87

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Magnetic MRO AS

2019 3 MMRO

Direct Maintenance Holding B.V.

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133,070,000.00 133,070,000.00

2017 6 15 2017

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463,000 1 133,533,000.00

2017 9 11 2017

106,455,992.00 2017 6 30

239,988,992.00 239,988,992.00

2018 5

35,944

14.9510 /

14.9510 / 239,953,048.00

2018 9

1,078 14.9510 /

239,951,970.00

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Magnetic MRO AS Magnetic Leasing Ltd MAC Aero Interiors Ltd.

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2018 12 31			2019 1 1		
					350,000.00
		16,139,587.70			

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2019

		4,306,926.37			4,306,926.37
-		3,164,888.22			3,164,888.22

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	2018 12 31			2019 1 1
	4,306,926.37			

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2019

		-	-	- 4,306,926.37
				-
				-

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3 2019 1 1

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	2018 12 31			2019 1 1
1	-	-	-	-
1	46,646,089.56	-	281,922.08	46,928,011.64
1	331,598.98	-	7,930.23	339,529.21

1 2019 1 1

	2018 12 31			2019 1 1
	19,193,307.84		41,427.01	19,234,734.85
	47,362,320.66		-6,442.38	47,355,878.28

2019

	467,970,427.82		-241,982.92	467,728,444.90

2019

		2%
***		8.25% 12.5% 15% 16.5% 17% 19% 20% 20.5% 25% 30% 35%
****		20%

2019 15%

2018 2018 11 27

2019 15%

2018 2018 11 23

2019 15%

2013 2015 2018 3 16.5%

2018 4 1 200 8.25% 16.5%

2019

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	427,595.68	
	296,098,601.17	
	157,168,564.50	150,671,852.08

2019

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	300,000.00	-
	5,600,000.00	17,038,715.12
	315,883.23	1,249,127.42
	5,584,116.77	15,789,587.70

2019			
2019	12	31	
2019	12	31	
2019	12	31	
2019	12	31	
			933,244.19
2019	12	31	

2019

4-5	7,638,240.13	1,885,046.01
5	3,642,821.24	1,861,053.67

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2019

			%	
	1,281,085.91	1,281,085.91	100.00	
	1,136,842.22	1,136,842.22	100.00	
Olympus Airways S.A.	859,895.31	859,895.31	100.00	
	5,381,690.00	2,690,845.00	50.00	
	200,000.00	200,000.00	100.00	
	8,859,513.44	6,168,668.44	69.63	

2019

2

			%
1	207,369,329.49	9,857,352.83	4.75
1-2	46,166,192.46		

1,174,823.74

2019 12 31

				(%)	
		123,837,685.78	3	21.49	16,565,388.12
		57,440,366.13	1	9.97	3,424,293.30

2019

				(%)	
		26,815,752.52	5	4.65	3,920,741.24
		25,997,607.40	2	4.51	1,289,453.87

2019

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2019

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2019

1	3,934,929.45	1,124,744.81
1-2	142,568.64	1,438,556.33
2-3	-	244,630.50

2019			
	-	-	-

2019

	2,978,642.72	2,035,327.09
	579,066.00	187,212.11

2019

7

1 **CVM**

2019

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		3
		-
		9,804.21
		8,169,437.81

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	-		35,586.20
	9,576,965.21		8,146,580.05
	3,830,835.90		4,951,539.88

2019

	21,681,312.69	-	22,000,000.00	-163,443.95	-	482,131.26	-	-	-	-	-	
Magnetic Parts Trading Ltd	9,058,259.49	-	-	5,978,534.54	-	-	-	-	-50,713.33	14,986,080.70	-	

12

2019

1.	24,603,933.51	173,671,396.43	17,160,424.28	8,071,463.05	150,611.53	223,657,828.80
2.	4,619,722.62	29,324,065.34	4,046,771.76	2,503,548.64	211,314.59	40,705,422.95
1	4,619,722.62	27,529,379.82	3,059,570.91	1,298,309.94	211,314.59	36,718,297.88
2	-	1,794,685.52	987,200.85	1,205,238.70	-	3,987,125.07
3.	-	3,267,408.68	1,742,609.66	593,294.72	-	5,603,313.06
1	-	3,267,408.68	1,742,609.66	593,294.72	-	5,603,313.06
4.	-	-88,719.18	-1,632.30	30,721.63	-693.15	-60,323.00
5.	29,223,656.13	199,639,333.91	19,462,954.08	10,012,438.60	361,232.97	258,699,615.69
1.	-	917,435.04	-	-	-	917,435.04

14

2019

15

1.	45,314,702.45	21,919,579.35	77,980,281.75	-	-	-	145,214,563.55
2.	-	2,889,774.67	11,686,958.27	15,723,741.52	11,277,330.53	7,658,330.73	49,236,135.72

2019

2.	-	-	-	-	-	-	-
3.	-	-	-	-	-	-	-
4.	-	-	-	-	-	-	-
1.	35,831,020.45	11,423,771.05	75,352,179.92	14,806,150.53	10,619,219.45	7,211,413.59	155,243,754.99

2019

[redacted]

	8,523,055.61	-	-	- 8,523,055.61

2019

Magnetic MRO AS Direct Maintenance Holding B.V Magnetic MRO AS Direct Maintenance Holding B.V Magnetic MRO AS Direct Maintenance Holding B.V

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MMRO 2019 12 31 MMRO

8,082,966.33 440,089.28

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MMRO 332,392,275.40 60,693,767.53

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1		2020 -2024	
2		-25.72% 45.36%	
3		0%	
4		13.96% 14.82%	
5		12.94%	WACC

1		2020 -2024	
2		-10.61% 45.26%	
3		0%	

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2019

18

	2,700,712.60	2,350,879.66	1,172,530.42	58,768.02	3,937,829.86
	2,700,712.60	2,350,879.66	1,172,530.42	58,768.02	3,937,829.86

19

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	8,948,855.80	7,577,862.20
	8,948,855.80	7,577,862.20

2019

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2021	248,215.95	248,215.95	
2022	2,575,680.77	2,575,680.77	
2023	4,753,965.48	4,753,965.48	
2024	1,370,993.60	-	
	8,948,855.80	7,577,862.20	

20

21

	314,691,258.85	284,033,546.68
	57,954,006.47	37,902,708.63
	372,645,265.32	321,936,255.31

2019

2019 12 31 314,691,258.85

	27,542,927.13	
	67,104,586.10	
	29,946,673.50	
	49,076,488.34	
	10,015,609.87	
	30,046,829.60	
	20,654,442.42	
	28,757,857.37	
	49,611,816.12	
Rabobank	1,934,028.40	
	314,691,258.85	

2019

2 10,000,000.00 3 23,764,000.00 4 1,700,000.00

5 3,000,000.00 6 1,300,000.00 7 3,900,000.00

2 2019 3 7 10,000,000.00 2021 3 6

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22

	-	12,819,031.08
	41,240,165.61	24,771,581.14
	41,240,165.61	37,590,612.22

24

2019 12 31 5% 5%

25

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	35,064,158.52	324,841,830.43	312,518,999.37	-50,538.23	47,336,451.35
-	-	10,455,700.19	10,455,700.19	-	-
	-	554,173.91	554,173.91	-	-
	-	-	-	-	-
	35,064,158.52	335,851,704.53	323,528,873.47	-50,538.23	47,336,451.35

2019

	-	518,088.01	518,088.01	-	-

2019

	405,853.27	324,186.42
	179,164.97	151,608.04
	31,964.70	22,220.62
	-	27,853.38

2019

	-	-
	-	-

2019

28

	23,463,476.67	15,694,634.51
	-	-
	2,777,165.32	1,968,175.21

2019

	180,284,761.84	1
	180,284,761.84	

1 2 0940018706 168 2016

287157

2019 12 31 141,250,119.15

2019

1	100.00	2018-12-24	3	120,000,000.00	116,416,458.42	-	7,665,000.00	522,030.02	7,560,000.00	-	117,043,488.44
2	781.55	2018-12-21	3	62,524,000.00	21,413,105.55	41,657,476.76	4,235,165.44	-103,560.12	4,166,280.95	-184,100.15	62,851,806.53

2019

2019 12 31 5% 5%

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	12,957,385.74	450,000.00	2,008,150.43	-	11,399,235.31	

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		+					
	239,951,970.00	-	-	-		-	239,951,970.00

2019 9 84,066

14.9380 / 1,316,106.86 1,255,777.91 84,066

1,255,777.91 2020 1 2

2019 10 8 A 30%

84,066 161,950.00 3,682,075.46 2019 12 31

A 311,330 4,650,647.54

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	47,362,320.66	-6,442.38	47,355,878.28	1,240,229.45	-	48,596,107.73
	-	-	-	-	-	-
	47,362,320.66	-6,442.38	47,355,878.28	1,240,229.45	-	48,596,107.73

39

	2019	2018
	467,970,427.82	419,743,303.82
	-	-
	-241,982.92	-
	467,728,444.90	419,743,303.82
	67,678,571.61	50,301,812.02
	3,119,339.34	-
	1,240,229.45	2,074,688.02
	-	-
	531,047,447.72	467,970,427.82

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	2019	2018
	1,498,814.75	973,142.17

2019

	2019	**2018**
	136,577.34	156,577.34

	2019	2018
	19,746,012.57	15,557,338.64
	10,108,724.73	10,226,838.47
	2,810,827.69	1,220,280.40
	1,864,024.49	1,980,979.69

2019

	321,176.47	321,176.47	/
	137,510.04	137,510.04	

2019		
	-	-15,966,348.51

	2019	2018
	788,846.20	56,603.30
	510,000.00	510,000.00
	78,597.52	73,635.43
	153,876.79	-
	1,531,320.51	640,238.73

2019

	2019	2018
-	1,406,304.17	-
	-764,478.13	-5,336,266.99

54

	2019	2018

2019

	2019	**2018**
1.		
	66,190,989.84	49,589,550.16
	21,192,487.78	28,289,461.19
	17,564,214.33	-
	37,201,416.26	27,060,960.07
	14,441,322.34	9,303,367.02
	1,172,530.42	888,584.37
	-765,858.22	41,055.50

2

	65,339,702.44
	1,492,684.41
	-
	63,847,018.03

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58,658,247.18

2019

	12,356.67	9.1501	113,064.77
	17,451.19	0.58872	10,273.86
	819,894.25	0.0691	56,654.69
	23,058.72	0.4983	11,490.16
	1,179,910.00	0.0019	2,241.83
			174,364,443.07
	14,705,975.02	6.9762	102,591,822.93
	8,127,836.51	7.8155	63,523,106.24
	901,529.24	9.1501	8,249,082.70
	732.43	0.58872	431.20
			3,672,341.30
	268,842.41	7.8155	2,101,137.86
	120,000.00	9.1501	1,098,012.00
	50,000.00	9.1501	457,505.00
	26,645.00	0.58872	15,686.44
			42,281,120.66
	5,409,906.04	7.8155	42,281,120.66
			99,985,614.52
	6,445,295.31	7.8155	50,373,205.50
	7,111,666.67	6.9762	49,612,409.02
			26,240,641.99
	3,357,512.89	7.8155	26,240,641.99
			147,851,292.15
	47,206.21	1.8368	86,708.37
	119,474.46	1.0459	124,958.34
	37,579.00	0.7464	28,048.97

2019

			44,937,658.99
	391,273.70	7.8155	3,057,999.60

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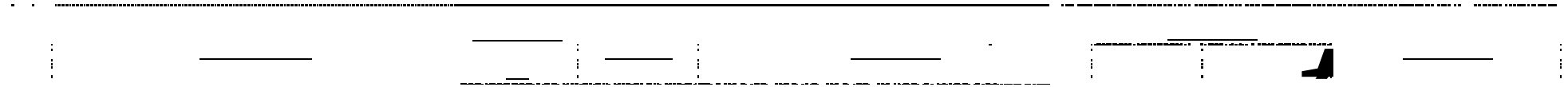

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2019

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				%	**%**	
				-	20.00	
				15.60	0.07	

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2019 12 31 57

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2019

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			%	%
			34.25	34.25

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			2019	**2018**

2019

			2019	2018
			270,266.01	10,664.22
			62,090,407.41	711,470.88
MagneticPartsTradingLimited			26,935,845.17	-

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2019

____	_____	**2019.12.31**	**2018.12.31**
		-	20,923,642.05
		-	6,885,218.37
		-	6,597,447.97
		-	4,924,496.11

90% 75% 100% 80% 0

100% 80% 0

3 2017 2017 133,070,000

10 8 106,456,000 2017 9 6 2017

133,533,000 2017

133,533,000 10 7.972261 14.9510 /

832,116.00

4 2018 5

35,944 14.9510 /

14.9510 / 268,700.00 271,722.88 540,422.88

3,022.88 35,944 501,456.00 2018 9

1,078

14.9510 / 16,400.00 282.82

1,078.00 15,039.18 - 516,495.18

5 2018 14.9510 / 14.9380 /

6 2019 9 84,066

14.9380 / 1,316,106.86 1,255,777.91 84,066

1,255,777.91 2020 1 2

7 2019 10 29

2019 11 4 43 287 18.02 / 12

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8 2019 10 29 2019 11 4

1 12 18.02 / 12

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	2019 12 31
	-
	2,687,947.97
	2,172,617.93

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	2019 12 31

43,590.37

2019

100% 1,000,000.00 49,000,000.00 2058 5 30

50,000,000.00 1,000,000.00 100% 1,000,000.00 49,000,000.00

2037 5 5

4,000 2018 1 2

200 2400 1400 2022 4 30

MagneticMROAS MMRO

	2019 12 31
	11,094,428.62
	11,094,428.62
	11,094,428.62
	38,760,548.33
	72,043,834.19

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2020 4 27 2019

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2019

1	141,411,467.65	129,020,637.34

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2019

	281,316,078.14	100.00	36,126,349.27	12.84	245,189,728.87	274,660,691.14	100.00	26,895,574.78	9.79	247,765,116.36

			%	
	5,381,690.00	2,690,845.00	50.00	

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2019 12 31

				(%)	
		123,837,685.78	3	44.02	16,565,388.12

2019

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	-	-

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2019

	250,363,885.42	244,219,361.25

2019 12 31

				(%)	
		203,744,061.84	1	81.38	-
		16,423,025.85	1	6.56	-
		14,244,400.00	1	5.69	-
		8,335,699.06	1	3.33	-

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2019

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2019

	2019
13	-
14	-
15	-
16	-
17	-

2019