300424 2020-022

2019

239,867,904.00 10 0.1
0 10 0

1

			300424
	1		1
	020-66350981		020-66350981
	020-66350978		020-66350978
	securities@hangxin.com		securities@hangxin.com

2

1.

cninf 巨潮资讯 www.cninfo.com.cn

2.

3.

1

2

ATE ATE

ATE 1998

ATE

ATML ATLAS IEEE-1232

3

2019 1292.7 6.6 752.6 7.1% 7.9%
1.9% 32.8% 1.5 1.06
5.4% 10.1% 160%

2020 5000 200 1

11 5 1 1 1

4.

5.

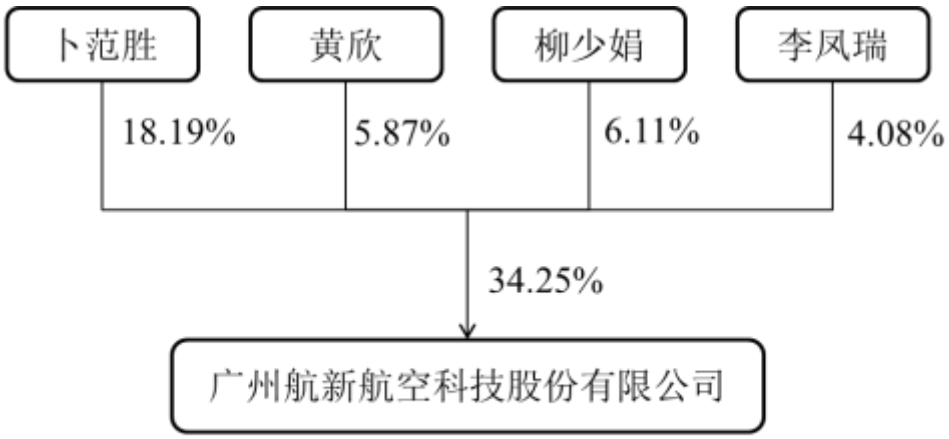
cninf 巨潮资讯 www.cninfo.com.cn

	20,774		19,776		0		0
10							
		18.19%	43,645,140	35,148,955			
		6.11%	14,653,336	0			6,479,800
		5.87%	14,092,866	11,590,876			750,000
1		5.00%	12,000,000	0			
		4.08%	9,788,693	0			4,260,000
		2.94%	7,053,445	0			
		1.22%	2,923,443	0			
		1.17%	2,799,879	0			
		1.13%	2,713,276	0			
		0.91%	2,190,239	0			
		1. 2. 2011 11 16 3.					

2 10

cninf 巨潮资讯 www.cninfo.com.cn

3



（截至2019年12月31日）

5

1

2018	18 S	112834	2021 12 25	12,000	6.30%
	2018 12 25 2019 12 24 , 2019 12 23 http://www.cninfo.com.cn				

2

2018
2018
[2018]010747 AA-AAA
2018 12 20 http://www.cninfo.com.cn
2018
2018
(2019)100357 , 2019 6 25 http://www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com.cn

3 2

	2019	2018	
	59.00%	55.79%	3.21%
EBITDA	18.07%	17.70%	0.37%
	2.65	3.23	-17.96%

1

2019

1,494,625,114.44 98.07% 67,678,571.61 34.54%

1

2 2019 Magnetic DMH B.V. MMRO 2019 737MAX 2019 100 3% 737MAX OEM SB

3

HUMS PHM CMS EMU MMRO DMHB.V. MMRO 2019 12 CAAC CCAR-145 OEM 2019 OEM ECA CSAFE

2

3 10%

	327,849,587.83	195,527,525.98	40.36%	113.08%	134.82%	-5.52%

cninf 巨潮资讯 www.cninfo.com.cn

	1,158,455,448.60	936,320,427.69	19.18%	96.57%	120.87%	-8.89%

4

5

6

7

1

2019		1
		2
		3
		4

1 2019 4 30 2019 2019 6

-

-

2018

2018/12/31	_____	_____	_____
	-	16,139,587.70	16,139,587.70
	-	494,217,794.21	494,217,794.21
	510,357,381.91	-	-510,357,381.91
	-	37,590,612.22	37,590,612.22
	-	189,099,734.34	189,099,734.34
	226,690,346.56	-	-226,690,346.56

2 2017 3 31 22 2017 2017
7 23 2017 2017 8 24
2017 2017 9 2017 5 2 37
2017 2017 14 2019 1 1

cninf 巨潮资讯 www.cninfo.com.cn

3 2019 5 9 < 7 > 2019 8
2019 6 2019 1 1
2019 1 1

4 2019 5 16 < 12 > 2019 9
2019 6 2019 1 1
2019 1 1

2019

2

3

	2019 1	
Arrowhead Assistance	2019 3	
Magnetic MRO Holding BV	2019 3	
Direct Maintenance Holding B.V.	2019 3	
Direct Maintenance B.V.	2019 3	
Direct Maintenance Ireland Ltd.	2019 3	
Direct Maintenance Zambia Ltd.	2019 3	
Direct Maintenance Zanzibar Ltd.	2019 3	
Direct Maintenance Uganda Ltd.	2019 3	
Direct Maintenance Deutschland GmbH	2019 3	
Direct Maintenance East Africa Ltd.	2019 3	
Magnetic MRO Malaysia Sdn. Bhd	2019 4	
	2019 8	
DM Line Maintenance Limited	2019 10	

cninf 巨潮资讯 www.cninfo.com.cn